



Classification of Viral-Associated LPD: EBV



Mature B-cell neoplasms

- EBV-positive DLBCL
- Lymphomatoid granulomatosis
- DLBCL-associated with chronic inflammation
- Fibrin-associated LBCL
- Plasmablastic lymphoma
- Primary LBCL of immune privileged sites

Lymphoproliferations and lymphomas arising in immune deficiency and dysregulation

- Hyperplasias arising in IDD
- Polymorphic LPD arising in IDD
- EBV+ mucocutaneous ulcer
- Lymphomas arising in IDD
- Inborn errors of immunity-associate LPD

T- and NK-cell neoplasms

- Aggressive NK leukemia
- EBV+ T-cell and NK-cell lymphomas
 - EBV+ nodal T- and NK-cell lymphoma
 - Extranodal NK/T-cell lymphoma
- EBV+ T-cell and NK-cell LPD and lymphomas of childhood
 - Severe mosquito-bite allergy
 - Hydroa vacciniforme LPD
 - Systemic chronic active EBV
 - Systemic EBV-positive T-cell lymphoma of childhood

Immune Deficiency & Dysregulation HEMATOPATOLOGÍA Clinicopathologically and etiologically heterogeneous spectrum of lymphoproliferative disorders and Inborn Error lymphomas, ranging from hyperplasias to ransplant of Immunity aggressive lymphomas Host • Arise in different backgrounds or immune Immune status predisposing contexts ("settings") senescence HIV • Often but not always associated with oncogenic viruses Recognition of an underlying immune EBV Autoimmunity HHV8 deficiency is important to optimize clinical management



	WHO-HAEM4R	WHO-HAEM5
 Inconsistent terminology and diagnostic criteria applied to similar lesions in different settings 	Post-transplant LPDs - Nor-destructive PTLD - Polymorphic PTLD - Monomorphic PTLD - CHL-PTLD	Hyperplasias - Folicular hyperplasia - Monorucleosis-like hyperplasia - Plasma cell hyperplasia - KSHV/HHV8 MCD
 Inability to assimilate new and expanding spectrum of LPDs and risk factors 	Lymphomes associated with HV infection - Also occurring in immunocompetent patients - Specific to HIV - Also in other immunodeficiency states	Polymorphic LPDs EBVMCU
 Immune senescence in an aging population Novel agents including CAR-T New types of inborn errors of immunity 	Other latrogenic immuno- deficiency-associated LPDs - CHL-like - EBVMCU - CHL - C-ell ymphomas - T-cell ymphomas	Lymphoma
Insights based on 2015 SH/EAHP Workshop	LPDs associated with primary immune disorders - Non-neoplastic proliferations - Lymphomas/leukaemias	LPDs specific to IEI

Choices Made in WHO HAEM5

Overarching Framework

- Integrates entire spectrum of LPDs in all immune deficiency settings
- Not only immune deficiency but also immune dysregulation (IDD)
- Better represents shared or unique pathogenetic mechanisms across all IDD
- Primary immune deficiencies renamed "Inborn Errors of Immunity" (IEI) to match naming by International Union of Immunologic Societies

Unifying Three-Part Nomenclature

- Histologic diagnosis
- One or more oncogenic viruses
- Distinct setting of immune deficiency or dysregulation













Hyperplasias: Post-Targeted Therapy

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Targeted therapy agent (TKI) expands the spectrum of IDDassociated hyperplasias

- 54M with BCR-ABL1+ CML
- Moderate response to imatinib followed ٠ by complete molecular response to dasatinib
- 6 months later, presented with an ٠ enlarged mandibular lymph node
- Florid follicular hyperplasia with mantle ٠ zone involution (PTGC-like) and perforating capillaries (Castleman-like)

Hyperplasia, EBV+ (focal), post-dasatinib therapy



WHO HAEM5 2022

T-Cell Hyperpla	sias
 Extranodal T-cell expansions ALPS (CD4/CD8 DNT cells) IEI settings (CD8 expansions, LGL) Chronic active EBV infection (CAEBV) Hemophagocytic lymphohistiocytosis Most often in BM and spleen in HIV or PTLD settings Often driven by EBV or HHV8/KSHV Can accompany LPD/lymphoma Ranges from self-limiting to lethal 	CD68 EBER EBER <



	Polymorphic LPD	Full B-cell spectrum
Morphology	 Heterogeneous lymphoid proliferations Full range of B-cell maturation stages (small B cells, plasmacytoid B-cells, plasma cells) with variable numbers of immunoblasts and Hodgkin-like cells 	Hodgkin-like
Pathogenesis	 Not autonomous and lack major genetic drivers If immune surveillance is restored, likely to regress 	
EBV	Driven by EBV in most cases	≥ 0
Clonality	 Clonal <i>IGH</i> rearrangements are present but may be variable in different settings Polytypic or monotypic light chain protein expression 	Immunoblastic
Treatment	 May respond to immune reconstitution when possible; immunotherapy or immunochemotherapy; Incremental approach to management is most effective 	

Polymorphic LPD in Autoimmune/Post-Therapy Setting

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- Post-therapy LPDs arise in patients treated with immunosuppressive regimens for autoimmune disease
- The underlying autoimmune disease as well as the therapy can contribute to the development of polymorphic LPD, and may depend on disease severity
- Treatment regimens for a wide variety of solid tumors and hematologic malignancies can predispose to IDD-LPDs

Important to obtain clinical history and prior treatment regimens

Disorder	Drug
Rheumatoid Arthritis	Methotrexate Steroids Hydroxychloroquine TNFα inhibitor
Aplastic Anemia	ATG Methyprednizone Cyclosporine
Solid tumors and Hematologic Malignancies	Cancer Chemotherapy

Kamel OW et al, AJSP 1996; Semin Diagn Pathol 1997; Wolfe F, Michaud K, Arthritis Rheum. 2007; Hasserjian RP et al. Mod Pathol. 2009; Rizzi R, et al. Med Oncol 2009; Wong AK et al, Clin Rheumatol 2012; Jchikawa A et al., Eur J Heamatol 2013 Pina-Oveida et al. Am J Surg Pathol 2017; Kurita et al Am J Surg Pathol 2019



EBV+ Mucocutaneous Ulcer

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- Well-circumscribed ulcer in the mucosa of oropharynx, gastrointestinal tract or skin
- Occurs in various immunodeficiency settings
- Heterogenous infiltrate with HRS-like cells mimicking Hodgkin lymphoma or EBV+ DLBCL
 - CD30+ EBER+ CD20+/- CD15+/- CD45+
 - Prominent rim of CD3 T-cells at periphery/base of ulcer
 - Clonal IG in 39%, TCR in 38%
- Self-limiting, indolent, responds well to withdrawal of immunosuppression
- · Localized defect in immune surveillance













EBV+ Classic Hodgkin Lymphoma

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- EBV+ CHL occurs in immunocompetent or immunodeficient patients
- Most common in mixed cellularity subtype
- Type II EBV latency (LMP1+ EBNA1+ EBNA2-)
- In IDD settings:
 - Almost always EBV+
 - Must fulfill all criteria for CHL
 - Classic morphology
 - CD45- CD30+ CD15+ CD20- PAX5 dim phenotype
 - More likely to have B-cell antigens (CD20, CD79a)
 - If EBV+ is present in a range of cells from small to large, consider polymorphic LPD or EBV+MCU (esp. in mucosal or skin sites)
 - EBV+ CHL may mimic EBV+ DLBCL (consider esp. in extranodal or non-mediastinal sites)





HEMATOPATOLOGÍA

Inborn Errors of Immunity (IEI)

Mass-forming or infiltrative proliferations of B- or more rarely T-cells that arise due to an underlying IEI

IEI Subtype	Characteristics & Manifestations	Examples
Predominantly antibody deficiencies (52% of IEI)	 Low Ig subsets, altered B-cell maturation and/or T-cell repertoire, signaling and mutations (P13KCD, PTEN, AID, BTK) Infections Predisposition to B hyperplasias and lymphomas (DLBCL>CHL>EMZL>TCL); CD8+ T-LPD 	CVID, APDS, Hyper-IgM syndrome, aggammaglobulinemia
Combined immunodeficiencies (10% of IEI)	 DNA repair defects; radiation susceptibility (subset) Developmental delay Infections Predisposition to lymphomas (DLBCL>BL>B/T-LL> CHL) 	Ataxia Telangiectasia, Nijmegen Breakage syndrome, SCID, Bloom syndrome, CHARGE, DiGeorge, Wiskott-Aldrich
Immune dysregulation	 Autoimmunity Lymphoproliferations Infections; severe EBV inf, defective EBV clearance, HLH T-cell hyperactivation and defective T-cell apoptosis Predisposition to lymphomas (HLH, EBV+ CHL, NLPHL, DLBCL) 	Familial HLH, ALPS, XLP, Chediak- Higashi, RALD

2019 Update on the Classification from the International Union of Immunological Societies Expert Committee. J Clin Immunol. 2020 Seidel MG et al. J Allergy Clin Immunol Processing and Article and Front Immunol. 2019



Diagnosis	& Workup of IDD-LPDs
Challenges and Pitfalls	Desired Approach
EBV+ LPDs arise in immunocompetent or immunodeficient patients	 Recognize an underlying IDD to prevent over/under-diagnosis Correlate with clinical history and staging Initiate workup if immune status unknown; genetic testing for IEI
Testing for EBV	 Necrosis Polymorphic lymphoid lesion Known or suspected immunodeficiency Clinical history: cytotoxic and immunomodulatory therapy
Hyperplasias & Polymorphic LPDs may be difficult to distinguish from other infectious and inflammatory infiltrates and show nonspecific histology and phenotype	 Clinical context and involved site(s) Circumscription; if edges not visible, recommend larger biopsy Workup for infectious etiologies incl viruses; correlate with serology Be aware that large B-cells and HRS-like cells can be admixed
Molecular clonality is not always indicative of malignancy Geographic distribution and genetic risk	 Interpret results in the context of other clinicopathologic findings Awareness of endemic regions, epidemiologic factors, genetic risk or prodromal conditions in some patient populations May require close clinical monitoring and/or re-biopsy and re-testing



Immunodeficiency-associated lymphoproliferative disorders: time for reappraisal?

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Immunodeficiency-associated lymphoproliferative disorders (IA-LPDs) are pathologically and clinically heterogeneous. In many instances, similar features are shared by a spectrum of IA-LPDs in clinically diverse settings. However, the World Health Organization (WHO) classifies IA-LPDs by their immunodeficiency setting largely according to the paradigm of posttransplant lymphoproliferative disorders but with inconsistent terminology and disease definitions. The field currently lacks standardization and would greatly benefit from thinking across immunodeficiency categories by adopting a common working vocabulary to better understand these disorders and guide clinical management. We propose a 3-part unifying nomenclature that includes the name of the lesion, associated

virus, and the specific immunodeficiency setting for all IA-LPDs. B-cell lymphoproliferative disorders (LPDs) are usually Epstein-Barr virus (EBV)⁺ and show a spectrum of lesions, including hyperplasias, polymorphic LPDs, aggressive lymphomas, and, rarely, indolent lymphomas. Human herpes virus 8–associated LPDs also include polyclonal and monoclonal proliferations. EBV⁻ B-cell LPDs and T- and NK-cell LPDs are rare and less well characterized. Recognition of any immunodeficiency is important because it impacts the choice of treatment options. There is an urgent need for reappraisal of IA-LPDs because a common framework will facilitate meaningful biological insights and pave the way for future work in the field. (*Blood.* 2018;132(18):1871-1878)

Introduction

Immunodeficiency-associated lymphoproliferative disorders (IA-LPDs) are a heterogeneous group of lesions with variable clinicopathologic features. The World Health Organization (WHO) classification recognizes 4 types of IA-LPDs: posttransplant lymphoproliferative disorders (PTLDs), lymphomas associated with HIV infection, lymphoproliferations associated with primary immune disorders, and other iatrogenic IA-LPDs.¹ In the WHO classification, these IA-LPDs are described in 4 separate chapters according to the underlying clinical risk factors. This categorization is largely based on clinical knowledge and specific therapeutic options used in each of those settings. This current approach ignores common oncogenic, biological, and pathological features among various immunodeficiency settings and instead emphasizes the distinctive features that are characteristic of each setting. Despite shared histology, immunophenotype, and genetic features, the WHO classification arbitrarily separates IA-LPDs and leads to the use of different terminology, and sometimes even different diagnostic criteria, for similar IA-LPDs occurring in various immunodeficiency settings. Novel types of IA-LPDs that have emerged in the face of newer therapeutic agents are not mentioned in the current classification, and other less-recognized immunodeficiency settings, such as immune senescence, have not been included as causes of immunodeficiency.

Prompted by the need for reappraisal of the current approach to the diagnosis of IA-LPDs, the Society for Hematopathology and the European Association for Haematopathology conducted a workshop on immunodeficiency and dysregulation in October of 2015. In this perspective, we aim to provide a common framework for IA-LPDs that will allow a systematic approach for further study and support meaningful comparisons and interpretation of data, such that diagnostic criteria can be better defined. The adoption of a common framework with unified terminology that can be applied across clinical settings would be beneficial in deriving biological insights, predicting clinical behavior, and developing novel treatment strategies.

Proposed unifying framework for the classification of IA-LPDs

At the Society for Hematopathology and the European Association for Haematopathology workshop and in the corresponding proceedings,²⁻⁷ a shared working vocabulary was proposed based

Table 1. Proposed unifying nomenclature and examples of immunodeficiency-associated LPDs

	3-Part unifying nom	enclature
Name of lesion	Viral status	Specific immunodeficiency setting
B-cell hyperplasia (eg, plasmacytic hyperplasia)	eg, EBV ^{+/-} , HHV8 ^{+/-}	eg, Posttransplant (solid organ), iatrogenic (methotrexate), immune
Polymorphic B-cell lymphoproliferations (eg, mucocutaneous ulcer)		senescence
Lymphoma (WHO terminology) (eg, diffuse large B-cell lymphoma, Anaplastic large cell lymphoma, ALK ⁻)		
Examples of diagnostic labels		
Proposed unifying nomenclature		WHO 2016 nomenclature
Plasmacytic hyperplasia, EBV ⁺ , posttransplant (sol	id organ)	Plasmacytic hyperplasia, nondestructive posttransplant LPD
Polymorphic B-LPD, EBV ⁺ , iatrogenic (methotrexa	te)	Polymorphic LPD resembling polymorphic posttransplant LPD
Mucocutaneous ulcer, EBV+, primary immunodefi	ciency (CHARGE syndrome)	EBV ⁺ mucocutaneous ulcer
Diffuse large B-cell lymphoma, EBV ⁻ , HIV infectio	n	Diffuse large B-cell lymphoma
Diffuse large B-cell lymphoma, T-cell/histiocyte- senescence	rich, EBV ⁺ , immune	EBV ⁺ diffuse large B-cell lymphoma
Primary effusion lymphoma, HHV8+, EBV+, HIV in	fection	Primary effusion lymphoma

on a 3-part unifying nomenclature for all IA-LPDs: (1) the name of the lesion or the closest approximation to the WHO terminology, (2) associated virus, such as Epstein-Barr virus (EBV) or Kaposi sarcoma-associated virus/human herpes virus 8 (HHV8), if any, and (3) the specific immunodeficiency background (Table 1). Standardization of the nomenclature provides a nonhierarchical approach to group diagnoses in which lymphoproliferative disorders (LPDs) with similar morphologic, immunophenotypic, and genetic features from different immunodeficiency backgrounds can be classified together. This approach does not necessarily assign causality to the immunodeficiency setting or to the associated virus but recognizes the clinical context in which the LPDs arise and prompts further consideration of appropriate risk and/or alternative clinical management as necessary. For the purposes of this review, we focused our comments primarily on EBV- and HHV8-associated LPDs.

Shared features of IA-LPDs in different settings and their clinical consequences

The morphologic range of LPDs arising in the background of immunodeficiency is best described in the posttransplant setting. PTLDs are typically EBV-associated B-cell proliferations, although T- and NK-cell proliferations, as well as EBV⁻ IA-LPDs, are also recognized. As a prototype, EBV-associated B-cell IA-LPDs will be discussed in further detail because they exemplify a similar morphologic range in different immunodeficiency settings (Figure 1). This range includes B-cell hyperplasias, polymorphic B-LPDs, indolent B-cell lymphomas, aggressive B-cell lymphomas, and classic Hodgkin lymphoma–like proliferations. Therefore, a unified nomenclature is feasible, although the clinical consequences and specific treatment options for IA-LPDs may differ according to the specific immunodeficiency setting. Among the various factors contributing to the pathogenesis of IA-LPDs, some may be shared, whereas others may be specific to the immunodeficiency setting (eg, genotoxicity of previous multiagent chemotherapy in iatrogenic immunodeficiency). A common framework and vocabulary will allow these shared and setting-specific determinants of IA-LPDs to be further studied and better understood.

EBV-associated LPDs disorders in immunodeficiency settings

As proposed in the unifying nomenclature, the diagnostic criteria for EBV-associated IA-LPDs are applicable to all immunodeficiency settings and are summarized in Table 2. Similarities and differences among different immunodeficiency settings and their clinical implications are discussed below.

Immunodeficiency-associated B-cell hyperplasias

Immunodeficiency-associated B-cell hyperplasias have a nonspecific morphologic appearance that overlaps with other reactive conditions. Therefore, these nondestructive lesions require the presence of EBV for their association with immunodeficiency to be recognized. A relationship with immunodeficiency is debatable when EBV is negative, because no marker other than EBV indicates an association with immunodeficiency. EBV⁺ B-cell hyperplasias have been reported in PTLDs and iatrogenic LPDs and may also be observed in settings in which immunodeficiency is less obvious, such as in elderly patients.⁸ Hyperplasias that occur in the HIV setting are discussed later (HHV8-associated LPDs). Even when small B-cell clones or simple karyotypic abnormalities are present,⁹ most cases of immunodeficiency-associated B-cell hyperplasias regress spontaneously or with reduction of

Figure 1. Immunodeficiency-associated B-cell proliferations.



immunosuppression (in cases in which reduction of immunosuppression is feasible). Surgical excision is often sufficient for obstructive tonsillar masses. Because hyperplasias are only rarely associated with subsequent development of more aggressive IA-LPDs, watchful management is often sufficient. Clinical correlation remains essential to avoid under- and overdiagnosis.

Immunodeficiency-associated polymorphic B-cell LPDs

In contrast to B-cell hyperplasias in the immunodeficiency setting, polymorphic B-LPDs are destructive lesions that exhibit effacement of tissue architecture. In most instances they contain monoclonal B-cell receptor gene rearrangements. The morphology spans all stages of B-cell development, with a variable mixture of large B cells and Hodgkin-like cells. This range of morphologic features distinguishes polymorphic IA-B-LPDs from non-Hodgkin B-cell lymphomas (termed "monomorphic" in the WHO classification). This range of morphologic features should also prompt consideration of an underlying immunodeficiency if it is not already known. The clinical approach to polymorphic B-LPDs may vary according to the specific immunodeficiency setting. Most cases of polymorphic IA-B-LPDs in the solid organ transplant and iatrogenic clinical settings respond to reduction or withdrawal of immunosuppression, whereas the lesions in HIV⁺ individuals may respond to the initiation of highly active antiretroviral therapy. However, when the transplanted organ cannot be put at risk for rejection or the underlying cause of immunosuppression cannot be corrected (such as primary immunodeficiency and immune senescence), select nonresponsive or high-risk patients may require more aggressive treatment, such as immunotherapy, chemotherapy, or radiation therapy.

The recently recognized EBV⁺ mucocutaneous ulcer (MCU) is worthy of mention because it shares several features in common with polymorphic IA-B-LPDs.¹⁰ These are well-circumscribed often painful ulcerating lesions in mucosal or cutaneous sites that do not form a mass. EBV⁺ MCUs are composed of a polymorphous cell population often admixed with large B cells or Hodgkin-like cells, as seen in polymorphic PTLDs. Up to 50% of cases exhibit monoclonal B-cell receptor gene rearrangements.¹⁰ They can mimic Hodgkin or non-Hodgkin lymphomas histologically; however, their clinical presentation in mucosal sites or the skin should aid in making the correct diagnosis. Most EBV⁺ MCUs regress spontaneously or with reduction of immunosuppression where the latter option is possible. Rare cases may exhibit a relapsing and remitting course without further progression. In the posttransplant setting, the use of immunotherapy (rituximab) has proved effective for the clinical management of EBV⁺ MCUs.¹¹

Immunodeficiency-associated indolent B-cell lymphomas

Small B-cell lymphomas in immunodeficiency settings are likely frequently coincidental rather than causally related.¹ The presence of EBV is necessary for their association with immunodeficiency to be recognized. Immunodeficiency-associated small B-cell lymphomas are EBV⁺ plasmacytoid/plasmacytic proliferations, such as extranodal marginal zone lymphoma, lymphoplasmacytic lymphoma, and extraosseous plasmacytoma.¹² The morphologic overlap with polymorphic B-LPDs is extensive and may represent a true biological continuum.⁴ It is possible that some small B-cell lymphomas in the immunodeficiency setting would be optimally managed with treatment strategies used for polymorphic B-LPDs.

Immunodeficiency-associated aggressive B-cell lymphomas

Aggressive B-cell lymphomas in immunodeficiency settings are usually, although not always, EBV⁺ and can generally be named according to their closest counterparts in immunocompetent patients. These include entities classified as monomorphic PTLDs in the current WHO classification, including diffuse large B-cell lymphoma (DLBCL), high-grade B-cell lymphoma, not otherwise specified (NOS), Burkitt lymphoma, plasmablastic lymphoma, and classic Hodgkin lymphoma (CHL). EBV⁻ IA-B-LPDs also occur but can only be convincingly recognized in obvious immunodeficiency settings and are estimated to account for 20% to 40% of PTLDs.¹³ Although aggressive B-LPDs can be recognized because of their distinctive pathologic features, their association with an

Table 2. Immunodeficiency-associated EBV⁺ B-cell LPDs

B-cell hyperplasias	
Nondestructive mass	
Three types: follicular, infectious mononucleosis-like, and plasmacytic	
Presence of EBV is required for the diagnosis, particularly in follicular and plasmacytic hyperplasias	
Infectious mononucleosis-like hyperplasia can mimic polymorphic lesions or classic Hodgkin lymphoma	
Small clones or simple karyotypic aberrancies may be detected	
Typically regress spontaneously or with reduction of immunosuppression; rare cases may progress to more aggressive lesions	
Polymorphic B-LPDs	
Destructive mass	
Polymorphous infiltrate with all stages of B-cell maturation, usually with prominent plasma cell differentiation and abundant immunoblasts with or without Hodgkin-like cells	
EBV is usually positive but not required for the diagnosis	
Majority show clonal IGH rearrangements; simple karyotypic aberrancies may be detected	
May respond to reduction of immunosuppression or initiation of HAART in HIV patients, but some may require more aggressive treatment	
EBV ⁺ mucocutaneous ulcers are well-circumscribed lesions in mucosal or cutaneous sites that may morphologically mimic classic Hodgkin lymphoma	
Indolent B-cell lymphomas	
Must meet criteria for corresponding lymphoma in immunocompetent hosts	
Presence of EBV is required for diagnosis	
Proliferations suggesting nodal/extranodal marginal zone lymphoma are the most frequent; cutaneous sites are frequently involved	
Aggressive B-cell lymphomas	
Must meet criteria for corresponding lymphoma in immunocompetent hosts	
Lesions diagnosed as EBV ⁺ DLBCL should contain EBV in the majority of cells	
Morphologic and immunophenotypic continuum between DLBCL with prominent T-cell/histiocyte-rich background and classic Hodgkin lymphoma may pose a diagnostic challe	nge
Mycophenolate mofetil predisposes to central nervous system DLBCL, where calcineurin exerts a protective effect	
DLPCL diffuse large R cell lumphame: HAAPT highly active antiretrovical therapy	

DLBCL, diffuse large B-cell lymphoma; HAART, highly active antiretroviral therapy.

underlying immunodeficiency may be missed when EBV is absent. Differences in EBV⁺ and EBV⁻ large B-cell lymphomas in the posttransplant setting have also been reported,¹⁴ although additional large-scale studies will be needed to validate these findings.

Similar aggressive B-cell lymphomas occur not just in the posttransplant setting but across all immunodeficiency settings. Some characteristics vary by immunodeficiency setting: for example, EBV⁺ Burkitt lymphoma in the setting of HIV typically has a plasmacytoid appearance. Nevertheless, the diagnostic features and aggressive clinical behavior are otherwise similar. Currently, in the posttransplant setting, these lymphomas would be grouped under monomorphic PTLDs and then subclassified accordingly. Our proposed nomenclature recognizes similar entities across the spectrum of IA-LPDs.

IA-B-LPDs are diseases in which the traditional distinction between polymorphic and monomorphic LPDs is ambiguous and nonreproducible.⁴ In immunodeficiency-associated large B-cell lymphomas in which there is a mixed background with increased T cells and histiocytes, classification as Hodgkin lymphoma vs non-Hodgkin lymphoma is often difficult and ambiguous. These lymphomas represent a histopathologic and immunophenotypic continuum between T-cell/histiocyterich large B-cell lymphoma, CHL, and EBV⁺ MCUs. It is clinically important to recognize the spectrum of proliferations with features of CHL in immunodeficiency settings, because they are likely to impact the choice of treatment strategies.

HHV8-associated LPDs

HHV8⁺ lesions have well-defined nomenclature and disease definitions and include multicentric Castleman disease (MCD); HHV8⁺ DLBCL, NOS; germinotropic LPDs; primary effusion lymphoma (PEL); and extracavitary PEL (Table 3).¹⁵ These typically occur in the setting of immunodeficiency, particularly HIV infection. The characteristic LPDs associated with HHV8 are described below, but it should be appreciated that there are

unusual cases within the spectrum of HHV8 and HHV8/EBV LPDs with overlapping features that do not fulfill criteria for the established entities.^{16,17} In situations in which an HHV8-related LPD is a consideration, immunostaining for HHV8-associated latent protein LANA1 (ORF73) readily highlights the nuclei of the infected cells.

Polyclonal HHV8⁺ B-cell lesions

Similar to the EBV-associated B-cell hyperplasias in immunodeficiency settings, a parallel can be drawn with HHV8⁺ lesions, such as HHV8⁺ MCDs and germinotropic LPDs. These typically occur in the setting of immunodeficiency, particularly HIV infection, with the exception of germinotropic LPDs, of which most cases are HIV⁻. They are usually polyclonal lymphoid proliferations that show minimal, if any, destruction of the underlying architecture, similar to the EBV⁺ nondestructive hyperplastic lesions described in the posttransplant setting.^{18,19} Treatment approaches are largely driven by the clinical setting, with some cases of HHV8 MCD requiring clinical intervention, such as antiretroviral therapy, rituximab, and/or interleukin-6/interleukin-6 receptor–blocking antibodies.²⁰

HHV8⁺ lymphomas

These lesions include HHV8⁺ DLBCLs, NOS, which are solely HHV8⁺, and PELs/extracavitary PELs, which are usually, but not always, HHV8⁺ and EBV⁺.²¹ HHV8⁺ DLBCL, NOS is very rare, usually arises in, and may represent progression of HHV8 MCD.^{15,18,19} PELs/extracavitary PELs are usually EBV⁺ and HHV8⁺ and may also arise in patients with a history of MCD.²² Although these lesions preferentially arise in HIV⁺ individuals, they can arise in other immunodeficiency settings, such as in elderly individuals from endemic regions and in transplant recipients.²³ Aggressive lymphomas with the highest association with EBV and HHV8 tend to exhibit plasmacytic differentiation.^{24,25} Therefore, although there is a wider spectrum of virally associated aggressive IA-LPDs, there is still a relative degree of restriction to lesions that are derived from terminally differentiated B cells.

Table 3. Immunodeficiency-associated HHV8+ LPDs

MCD is classified according to the presence or absence of HHV8	
Proliferation of lymphocytes, histiocytes, and plasma cells related to cytokine excess, particularly viral interleukin-6	
Plasmablastic aggregates (previously called "microlymphomas") express immunoglobulin M and λ light chains but show polyclonal or oligoclonal patterns of IG rearrangements	
HHV8 ⁺ germinotropic LPD	
Arises predominantly in HIV ⁻ immunocompetent patients	
EBV ⁺	
May mimic HHV8 ⁺ DLBCL, NOS	
No clonal IGH rearrangements in most cases	
No well-defined polymorphic lesions	
No well-defined indolent lymphomas	
HHV8 ⁺ DLBCL, NOS	
Usually, but not always, associated with MCD	
Rarely evolve from progression of MCD with plasmablastic aggregates to sheets of monoclonal plasmablasts causing tissue destruction	
Express markers of terminal B-cell differentiation; EBV is negative	
PEL and extracavitary PEL	
Usually, but not always, associated with HIV infection; EBV is positive in 75% of cases, particularly those associated with HIV	
Lack pan B-cell markers but express /G rearrangements, indicating a B-cell genotype	
Express markers of terminal B-cell differentiation	
Not all PELs present with effusions; some may present as extracavitary masses	

T-cell and NK-cell lymphomas associated with immunodeficiency

EBV is a major factor in most IA-LPDs of B-cell derivation; however, T- and NK-cell lymphomas are less frequently seen in the setting of immunodeficiency and are less often associated with EBV. Although late-occurring T-cell lymphomas in the posttransplant setting have been described,^{13,26-35} IA-T-LPDs do not readily fit into an orderly framework as described for IA-B-LPDs. Thus, this proposed paradigm may provide a pathway for further study of these lesions.

Only a few specific examples of associations of immunodeficiency and T-cell lymphomas are known. In recent years, an increased risk for hepatosplenic T-cell lymphoma, usually of γ - δ subtype, has been recognized, primarily in young patients with Crohn's disease receiving immunosuppressive therapy with thiopurines and anti-tumor necrosis factor- α agents, mainly infliximab.^{36,37} Notably, a lesser risk is seen with other immune disorders, such as rheumatoid arthritis, treated with similar compounds. The data suggest that the risk for hepatosplenic T-cell lymphoma may be related to the synergistic effects of chronic immune stimulation and immunosuppression related to Crohn's disease. Specific associations of T-cell lymphoproliferative disease with primary immune deficiencies are seen but are also rare. The best-documented association is a risk for T-cell leukemia, primarily T-cell prolymphocytic leukemia, in the setting of ataxia telangiectasia.³⁸ There is a significant lack of data regarding T- and NK-cell proliferations, and progress in the field will require additional investigations across all immunodeficiency settings.

When to suspect underlying immunodeficiency

The importance of recognizing underlying immunodeficiency is clear when one considers the difference in clinical strategy between systemic chemotherapy and a graded approach, beginning with reduction of immunosuppression where possible. Communication is paramount, between the patient and the clinician to elicit the corresponding history, as well as between the clinician and the pathologist to ensure proper ancillary testing and interpretation. Relevant history includes type of transplant (solid organ, allogeneic, autologous hematopoietic stem cell transplant) and type of immunosuppressive regimen; rheumatologic and autoimmune disease; careful drug history, including prior chemotherapy; personal or family history suspicious for a primary immunodeficiency; and personal history of LPDs, which may provide a clue to underlying immunodeficiency.

Patients with rheumatologic or autoimmune disease may have increased risk for EBV⁺ lymphoproliferations due to the combined effect of the rheumatologic/autoimmune disease and immunosuppressive agents, such as methotrexate. In addition to well-known immunosuppressive medications, newer agents may have novel pleiotropic immune modulatory effects. For example, dasatinib, a tyrosine kinase inhibitor used in the treatment of chronic myeloid leukemia and other malignancies, is sometimes associated with clonal NK- and T-cell large granular lymphocyte proliferations,³⁹ as well as lymphadenopathy associated with characteristic atypical reactive follicular hyperplasia.⁴⁰ With increasing numbers of novel agents entering clinical practice, care must be taken not to overdiagnose malignancy in the face of lymphoproliferations that may be benign and self-resolving. Longterm effects of other profound insults to the immune system, such as history of chemotherapy, are still poorly understood, but they may also predispose patients to potentially self-resolving EBVassociated B-cell lymphoproliferations similar to those in other iatrogenic immunodeficiency settings.41,42

Manifestations of primary immunodeficiency vary markedly and are beyond the scope of this perspective; in addition to susceptibility to infection, there may be immune dysregulation, including autoimmune phenomena, and predilection to hemophagocytic lymphocytosis.⁴³ Among patients with common variable immunodeficiency, those with autoimmune cytopenias are at increased risk for LPDs.⁴⁴ The full range of EBV⁺ B-cell lymphoproliferations seen in the posttransplant setting have been reported in patients with primary immunodeficiency.⁷ Benign expansions of T-cell subsets, such as cytotoxic T cells in common variable immunodeficiency and double-negative T cells in autoimmune lymphoproliferative syndrome, are a manifestation of the underlying immunodeficiency and must not be mistaken for overt T-cell lymphoma.^{45,46}

Practical aspects regarding the diagnosis of IA-LPDs

Given the clinical and histopathologic heterogeneity of IA-LPDs, a single biopsy, particularly a needle core, may not be representative. Excisional biopsy is preferred for diagnosis, and for mucosal or cutaneous lesions, a deep biopsy is recommended so that the characteristic architectural features of EBV⁺ MCUs can be appreciated. Flow immunophenotyping, if performed, may be helpful in identifying a clonal proliferation. The need for fresh tissue for flow immunophenotyping should be communicated to the surgeon so that the specimen can be divided between formalin and a suitable media, such as RPMI 1640. Molecular clonality studies may be performed on formalin-fixed paraffin-embedded tissue if indicated; however, the presence of clonal *IGH* or *TCR* gene rearrangements must be interpreted with caution in IA-LPDs because they are not synonymous with malignancy. However, investigations for genetic alterations are helpful in better characterizing these lesions.

A pathologic diagnosis suggestive of immunodeficiency provides a second opportunity to identify a potentially immunodeficiencyassociated process when this is not immediately evident from the provided clinical history. In those instances, clinicians should be alerted to perform serum viral load studies by EBV DNA polymerase chain reaction to find specific support for EBV reactivation. As is evident from the discussion above, certain lesions, such as EBV⁺ MCUs or EBV⁺ polymorphic B-LPDs, are usually an indication of defective immune surveillance for EBV and likely underlying immunodeficiency of varied etiology.

A comprehensive biological framework for IA-LPDs

The genesis of IA-LPDs is multifactorial and may include chronic antigenic stimulation, overproduction of cytokines, altered immune checkpoints, and increased propensity to DNA damage. At least in some clinical scenarios, there is evidence that shared pathogenetic mechanisms underlie IA-LPDs. In many instances, EBV and HHV8 are important drivers, irrespective of the immunodeficiency setting. The significance of immunosuppression to lymphomagenesis is even less well understood in cases in which the virus is lacking. HIV is known to contribute to lymphomagenesis due to its immunosuppressive effect, but a direct role in lymphomagenesis has also been described.⁴⁷⁻⁴⁹

Recent investigations show that 9p24.1 copy number alterations and upregulation of PD-L1 are common in EBV⁺ and EBV⁻ IA-LPDs arising in diverse immunodeficiency states, including PTLDs, HIV, iatrogenic immunodeficiency, and immune senescence.^{4,50-53} Interestingly, this finding suggests a possible common and specific role for immune checkpoint blockade as an effective treatment strategy for IA-LPDs. These findings underscore the rationale for an overarching framework that includes all IA-LPDs.

It should be appreciated that the nature of the underlying immunodeficiency and the clinical setting will impact the character of the IA-LPD and its clinical management. Moreover, some IA-LPDs are relatively unique to certain clinical settings. For example, mycophenolate mofetil has been shown to specifically predispose to the development of primary central nervous system DLBCL, in which calcineurin exerts a protective effect.⁵⁴ Awareness of these specific associations is necessary to elicit the appropriate history and to guide clinical management.

Conclusions

In the 50 years since the first description of PTLDs,⁵⁵ recognition of IA-LPDs has expanded to include a spectrum of lesions occurring in diverse immunodeficiency settings. Some categories of lesions and some immunodeficiency settings are better understood than others, and newer lesions and contexts continue to emerge. However, this expanded spectrum of IA-LPDs has come at the expense of nonuniform cumbersome terminology and inconsistently applied disease definitions that have hampered progress in the field. In this perspective, we have outlined a conceptual framework to unify and standardize nomenclature and disease definitions across categories of underlying immunodeficiency. Lymphoma classifications have previously used the strategy of adopting unifying terminology such that problematic lesions that span the boundary between ≥ 2 distinct entities can be better studied. Highly heterogeneous groups have benefitted from such an approach, which has provided improved clarity to bring back to the clinic. The unifying nomenclature, by providing a common framework, is expected to guide future iterations of terminology, disease definitions, and classification for all IA-LPDs. This approach, in turn, may guide the choice of optimal therapies for patients while still recognizing the specific clinical context and treatment requirements of each immunodeficiency setting.

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Footnote

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